

LAW OFFICE OF ROBERT D. ECKARD  
& ASSOCIATES, P.A.  
ROBERT D. ECKARD, ESQUIRE  
3110 Alternate U.S. 19 North, Suite A  
Palm Harbor, FL 34683  
(727) 772-1941, Fax (727) 771-7940

**Date:**

<b>REFERRED BY:</b>	Letter	T.V.	Foreclosure Letter	Attorney	Friend
	Internet Website		Yellow Book USA	St. Pete Times	Other
<b>CIVIL STATUS:</b>	Married	Separated	Divorced	Single	Other
<b>CLIENT INFORMATION</b>			<b>SPOUSAL INFORMATION</b>		
Client Email:			Spouse Email:		
Full Name:			Spouse Full Name:		
<b>Client Mailing Address</b>			<b>Spouse Mailing Address</b>		
Street:			Street:		
City:		County:	City:		County:
State:		Zip Code:	State:		Zip Code:
<b>Client- Address where you physically reside</b>			<b>Address where spouse physically resides</b>		
Street:			Street:		
City:		County:	City:		County:
Home Phone:			Home Phone:		
Work Phone:			Work Phone:		
Occupation:			Occupation:		
Employer:			Employer:		
U.S Citizen or Permanent Resident Alien? Yes No			U.S Citizen or Permanent Resident Alien? Yes No		
Previous Bankruptcy? Date:			Previous Bankruptcy? Date:		
<b>Dependants (Name and Age)</b>			<b>Dependants (Name and Age)</b>		
Name:		Age:	Name:		Age:
Name:		Age:	Name:		Age:
Name:		Age:	Name:		Age:
Name:		Age:	Name:		Age:
Bank Savings/Checking Accounts, Total:			\$		
Tax Refunds? How much received and when:			\$		
Pension or Profit Sharing if quit your job now:			\$		
<b>Internal Revenue Service: Current on Filed Tax Returns?</b>				Yes	No
Years you owe for:				Total Owed: \$	
<b>REAL PROPERTY:</b> (also identify any second or third mortgages)					
<b>Address</b>	<b>Value</b>	<b>Mortgage Balance</b>	<b>Monthly Payment</b>	<b>No. Missed Payments</b>	
	\$	\$	\$		
	\$	\$	\$		
	\$	\$	\$		
	\$	\$	\$		

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Is your lot in the city limits or in the county?	City:	County:
Is your lot over or under 1/2 acre if located in the City limits?	Over:	Under:
If in the County, is the property over 160 acres?	Over:	Under:
How many years have you lived at your Homestead Property?      Years		
How many years have you lived in Florida?      Years		

**Vehicles: Cars, Trucks, Motorcycles, Boats, Jet Skis, R.V./Camper/ Motor home**  
(please list ALL vehicles to which you have an interest whether or not you make the payments or if they are paid off)

Year, Make, Model, Mileage	\$Value	\$ Loan Balance	Creditor Name	Monthly Payment	No. Missed Payments	Approx. Loan %

**Please list any other assets you have an interest in:**(Time Share, Cemetery Plots, Antiques, Collectibles, Exotic Pets, Expensive Video or Electronic Equipment, Stocks, Bonds, Mutual Funds, Interest in any Corporation or Business, Beneficial Interest in any Trust or Will, or are you currently expecting to receive an inheritance)

**Do you own or possess any property that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety?**      Yes      No

**Have you sold, transferred or given anything away in the last two years valued at \$200 or more?**      Yes      No  
(Ex. Sold home, sold or traded in car, bought gifts for someone over \$200) If yes, please explain what property was sold, transferred or given away; to whom the property was sold, transferred, or given to; and how much money you received for the property if any.

**Other Secured Debts:**  
(Rooms to Go, Badcock, Dell Computer, Large Household Appliances, etc.)

Creditor	Collateral	Loan Balance	Monthly Payment	No. Missed Payments
		\$	\$	
		\$	\$	
		\$	\$	

**Back Child Support, Alimony or a Property Settlement?**      Total Owed?      \$

**Student Loans:**

Creditor:	Monthly Payment: \$
Loan Balance: \$	Arrearages: \$      Deferred:      Yes      No

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**Unsecured Debts:**

(Ex. Credit Cards, Department Store Cards, Gas Cards, Medical Bills, Repossessed Vehicles, Judgment from Lawsuits, Unpaid Utility Bills, Unpaid Cell Phone Bills)

What is the approximate total of all of your Unsecured Debt? \$

**Have you taken any cash advances, or used any convenience checks on any credit card(s) within the last year?**      Yes      No

If yes, Please list which credit card(s), how much you took and what you used the money for:

**Have you performed any balance transfers from one card to another in the last year?**

Yes      No

**Do you have a bank account (checking/savings/CD) at a bank at which you also have a credit card, line of credit, or other loan?**

Yes      No

**Do you owe money to any friends or family members?**

Yes      No

**Have you repaid any friends or family members within the last year?**

Yes      No

Who do you owe?	How Much Owed?	How Much Repaid?
	\$	\$
	\$	\$
	\$	\$

**Legal Proceedings:** (Identify all that apply)

Garnishment:	Amount: \$	Final Judgment: Yes      No
Foreclosure:	Amount: \$	Final Judgment: Yes      No
Lawsuit:	Amount: \$	Final Judgment: Yes      No
Lawsuit:	Amount: \$	Final Judgment: Yes      No

**Please explain any other Legal Actions and why** (also include any lawsuits you could file against anyone if you wanted to).

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<b>MONTHLY INCOME: (Take Home)</b>		<b>MONTHLY EXPENSES:</b>	
Client	\$	Rent/Mortgage	\$
Spouse	\$	Renters/Homeowners Ins.	\$
Rents Collected	\$	Property Taxes	\$
Social Security	\$	Electricity	\$
Worker Comp	\$	Water	\$
Child Support	\$	Telephone (includes cell)	\$
Alimony	\$	Cable	\$
Other Income	\$	Internet	\$
<b>Total Income</b>	<b>\$</b>	Household (homeowners only)	<b>\$</b>
		Food	\$
		Clothing	\$
<b>Self Employed/Business Owners: Monthly</b>		Dry Cleaners	\$
		Medical / Dental	\$
Total Business Income	\$	News / Books	\$
Total Business Expenses	\$	Cont. Education	\$
<b>Net Personal Income</b>	<b>\$</b>	Auto Insurance	\$
		Other Insurance	\$
		Gas	\$
		Vehicle Maintenance	\$
		Alimony	\$
		Child Support	\$
		Day Care	\$
		1st Car Payment	\$
		2nd Car Payment	\$
		R.V. Payment	\$
		Boat Payment	\$
		Other Payments	\$
		<b>Total Expenses:</b>	<b>\$</b>
Signature		Date:	
Print Name:			